



***Patient Information (Confidential)***

Patient Name \_\_\_\_\_  
 Nickname \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Patient SSN \_\_\_\_\_  
 Patient D.O.B. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Patient's Gender \_\_\_\_\_ Male \_\_\_\_\_ Female  
 Email address \_\_\_\_\_  
 Hobbies \_\_\_\_\_  
 Primary Care Physician \_\_\_\_\_  
 Home Phone ( ) \_\_\_\_\_  
 Cell Phone ( ) \_\_\_\_\_  
 Work Phone ( ) \_\_\_\_\_  
 If minor, parent's name \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Referred By \_\_\_\_\_  
 EMERGENCY Contact \_\_\_\_\_  
 Phone \_\_\_\_\_ Relationship \_\_\_\_\_

**DO YOU HAVE MAJOR MEDICAL INSURANCE?**

\_\_\_ Yes \_\_\_ No – (payment is expected in full today)  
 Name of Policyholder \_\_\_\_\_  
 Insurance Carrier \_\_\_\_\_  
 Insured's Birth Date \_\_\_\_\_  
 Insured's SSN \_\_\_\_\_  
 Insured's Employer \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_  
 Effective Date \_\_\_\_\_ Requires Referral? \_\_\_Yes \_\_\_No

**DO YOU HAVE SECONDARY MEDICAL INSURANCE?**

\_\_\_ Yes \_\_\_ No – (payment is expected in full today)  
 Name of Policyholder \_\_\_\_\_  
 Insurance Carrier \_\_\_\_\_  
 Insured's Birth Date \_\_\_\_\_  
 Insured's SSN \_\_\_\_\_  
 Insured's Employer \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_  
 Effective Date \_\_\_\_\_ Requires Referral? \_\_\_Yes \_\_\_No

***Responsible Party***

**DO YOU HAVE VISION INSURANCE?**

\_\_\_ Yes \_\_\_ No  
 VSP \_\_\_\_\_ EYEMED \_\_\_\_\_ SPECTERA \_\_\_\_\_  
 DAVIS \_\_\_\_\_ TRICARE \_\_\_\_\_ OTHER \_\_\_\_\_

***Signature***

I acknowledge that the above information is true. I have read and understand the Financial Policy & Patient Agreement on the second page.

Signed \_\_\_\_\_ Date \_\_\_\_\_